



DICOM 2023 LOAN REVIEW PRACTITIONER'S FORUM

EVENT: LOAN REVIEW PRACTITIONER'S FORUM

Dates: March 6, 2023

Location: Orlando Hard Rock Hotel (Universal) – Avalon I & II

OVERVIEW

This event will focus on round table discussions regarding key issues facing loan review. The overall goal is to collaboratively identify ways to improve loan review through effective use of people processes and technology.

REGISTRATION: 8:00AM – 9:00AM

Overview: Stop by and see the DiCOM team to obtain your name badge and conference materials. A breakfast buffet will also be available during this time.

MORNING ROUNDTABLE SESSIONS: 9:00AM – 12:00PM

CONTINUOUS MONITORING REVIEWS – LESSONS LEARNED AND BEST PRACTICES

INCREASING DEMANDS ON LOAN REVIEW COMBINED WITH STAFF SHORTAGE – BEST PRACTICES TO DRIVE EFFICIENCY AND ATTRACT QUALITY STAFF

LUNCH: 12:00PM – 1:00PM

AFTERNOON ROUNDTABLE SESSIONS: 1:00PM – 4:00PM

ALIGNING LOAN REVIEW PROCESSES WITH OBJECTIVES/GUIDANCE – ENSURING LOAN REVIEW PRACTICES ARE IN LINE WITH GUIDANCE

IN THE TRENCHES BEST PRACTICES – EXCEPTIONS, APPROACH TO ANNUAL REVIEWS, HOW MUCH ANALYSIS IS APPROPRIATE, ETC.

FINAL WORDS AND EVENT CLOSURE: 4:00PM – 4:30

Note: Agenda subject to change as event approaches



DICOM 2023 USER CONFERENCE

EVENT: 2023 DICOM USER CONFERENCE

Dates: March 7-8, 2023

Location: Orlando Hard Rock Hotel (Universal)

AGENDA: DAY 1 – MARCH 7, 2023

Location: Avalon I & II

REGISTRATION: 8:00AM – 9:00AM

Overview: Stop by and see the DiCOM team to obtain your name badge and conference materials. A breakfast buffet will also be available during this time.

CONFERENCE KICKOFF: 9:15AM – 9:30AM

Speakers: Jim Xander

Overview: Jim will take a moment to welcome attendees and provide an overview of the event.

KEY LEARNINGS FROM LOAN REVIEW PRACTITIONER'S FORUM: 9:30AM – 10:00AM

Speakers: Kent Kirby

Overview: Kirby will present key learnings from the Practitioner's Forum.

DICOM VISION: 10:00AM – 10:30AM

Speakers: Steve Wert – DiCOM CEO

Overview: Steve will provide a strategic update on the DiCOM organization.

BREAK: 10:30AM – 10:45AM

Overview: Grab a beverage and snacks while networking with peers and the DiCOM team.

DEMONSTRATION OF CQS 14.2: 10:45AM – 12:00PM

Speaker: Jim Xander

Overview: DiCOM will demonstrate CQS and introduce the latest new features of CQS 14.2.



LUNCH: 12:00PM – 1:00PM

Overview: Grab some lunch while networking with peers and the DiCOM team.

DICOM REPORTING SERVICES: 1:00PM – 1:30PM

Speaker: Stevie Vanover

Overview: Learn about the latest CQS reports and Reporting Services Updates.

CQS BEST PRACTICES: 1:30PM – 3:00PM

Speakers: TBD

Overview: DiCOM clients will present some unique and effective ways they leverage CQS to optimize their loan review process.

NETWORKING BANQUET: 5:30PM – 7:30PM

Location: Hard Rock Hotel

Overview: This is a great opportunity to have a drink, grab some food, and network with your peers and the DiCOM team in a fun and casual setting.

AGENDA: DAY 2 – MARCH 8, 2023

Location: Avalon I & II

BREAKFAST: 8:00AM – 9:00AM

Overview: Grab some breakfast while networking with peers and the DiCOM team.

OPEN NETWORKING: 9:00AM – 10:00AM

Overview: Free time for peer and DiCOM discussions and networking.

DEV STRISCHEK: 10:00AM - 10:45AM

Speaker: Dev Strischek – Principal, Devon Risk

Overview: Mr. Strischek will expound on emerging trends in loan review and banking in general. Potential areas of focus are evaluating your loan review system, growing talent, effectiveness of risk grading, and scope versus depth.



BREAK: 10:45AM – 11:00AM

Overview: Grab a beverage and snacks while networking with peers and the DiCOM team.

CQS FEATURE SPOTLIGHT AND FEEDBACK: 11:00AM – 12:00PM

Speakers: DiCOM Staff

Overview: The DiCOM team will review key new features and solicit feedback to optimize the design. Key areas of focus will be Relationship-level reviews, scorecards, and proactive risk alerts.

LUNCH: 12:00PM – 1:00PM

Overview: Grab some lunch while networking with peers and the DiCOM team.

CQS PRODUCT ROADMAP REVIEW: 1:00PM – 2:00PM

Speakers: DiCOM Staff

Overview: The DiCOM team will review the forward-looking product roadmap, solicit feedback, and announce exciting new capabilities of the system planned for 2022 and beyond.

DICOM ECOSYSTEM UPDATE: 2:00PM – 2:30PM

Speaker: Kent Kirby

Overview: Kirby will present and discuss the latest updates to the DiCOM Ecosystem.

BREAK: 2:30PM – 2:45PM

Overview: Grab a beverage and snacks while networking with peers and the DiCOM team.

CLIENT AWARDS: 2:45PM – 3:15PM

Speaker: Jim Xander

Overview: Each year we recognize certain clients that support the DiCOM ecosystem.

CLOSING REMARKS: 3:15PM – 3:30PM

Speaker: Steve Wert

Overview: As we close out the conference, Mr. Wert will review key findings, discuss next steps, and solicit feedback for continued improvement of this important event.